### Fayetteville CDSA Catchment Area Transition Plan, 2011-2012

The purpose of this document is to develop consistent transition practices and procedures between the Children's Developmental Services Agency (CDSA) and the Local Education Agencies (LEA) within each catchment area. LEAs will need to agree to establish the same practices so that practices between the CDSA and all of the LEAs can be consistent and reliable. All parties will need to agree to the same processes/practices written in this plan and program leadership will need to sign off accordingly.

### Who is "Potentially Eligible" for Part B Services?

All children enrolled in the Part C program at the time of transition shall be deemed "potentially eligible" for Part B services.

- The LEA must be notified of all children deemed "potentially eligible" who are enrolled in the Part C program.
- An Individual Family Service Plan (IFSP) transition planning conference must be held for all "potentially eligible children".
- The IFSP transition planning conference teams may make the determination that a formal referral to Part B is not appropriate. Part C and Part B staff will document on their copy of the Part C Written Notice/Invitation.
  - Or, the LEA may choose to schedule a comprehensive screening to determine the need for further evaluation.
  - If a potentially eligible child is screened to determine the need for further evaluation, the DEC 1, DEC 2 and DEC 5 process may be completed at the time of the screening. If DEC 1, DEC 2 and DEC 5 are completed, the 90-day timeline is started.
- In the event that the LEA **is not** invited to the transition conference, procedural safeguards for the Part B program and the appropriate program contact information will be provided to the family.

#### Reporting the Total Number of Children Enrolled in Part C

To assist LEAs with planning for the number of entry level assessments they must conduct (e.g., hire staff, develop contracts for personnel, etc), the CDSA will report the number of children enrolled in its program to the LEAs on a regular basis, as defined below. Unduplicated child counts should be reported for all children who have reached 2 years, 3 months of age by the reporting date.

- 1. Please indicate the timeline for the CDSA's regular transmission of total number of children enrolled in the Part C program from the CDSA to the LEAs. List the day(s) of the month data will be transmitted.
  - Quarterly sorted by school district unduplicated by the 5<sup>th</sup> of July, October, January and March – children turning 24 months during the upcoming quarter.
  - Example: By the 5<sup>th</sup> of July report on children turning 24 months during July, August and September.

- 2. Please list the primary CDSA contact (list position), email address and phone number of the responsible party for sending the Child Find (CF) Notification.
  - Lisa Hemstreet, Assistant Director, <a href="mailto:lisa.hemstreet@dhhs.nc.gov">lisa.hemstreet@dhhs.nc.gov</a>
- 3. Please list the primary LEA contact (list position), phone number and email address of the responsible party for receiving and logging in CF Notification information (list for each LEA as applicable).
  - Bladen Co. Maureen Walsh, EC Preschool Coordinator, (910) 862-3380, mwalsh@bladen.k12.nc.us
  - Clinton City Lauren Faison, Preschool Coordinator, (910) 592-3132, <u>Ifaison@clinton.k12.nc.us</u>
  - Cumberland Co. Cassy Duffy, Transition Counselor, (920) 678-2762, cduffy@ccs.k12.nc.us
  - Robeson Co. Mary Schultz, EC Preschool Coordinator, (920) 671-4343, schultzm.sts@robeson.k12.nc.us
  - Sampson Co. Martha Honeycutt, EC Preschool Teacher, (910) 567-2244, marthah@sampson.k12.nc.us

### Child Find (CF) Notification:

Notification is required for all potentially eligible children who are enrolled in Part C and who will soon reach the age of three (i.e., 2 years, 3 months to 2 years, 9 months). These are reported in Part C Indicator 8(b) and Part B Indicator 12(a). All children enrolled in Part C system will be included in a Child Find directory listing (CF Notification) that will be transmitted electronically, with password protection, to the LEA. The required information from the CDSA is listed on the sample Notification spreadsheet (See page 13) and includes:

- Date of CF Notification
- First and Last Name of the Potentially Eligible Child
- Parent Name
- Address
- Phone
- Date of Birth
- Home Language
- Early Intervention Service Coordinator Name (EISC name)

Each LEA CF Notification must be provided to the LEA where the toddler with a disability resides. This notification is not the start of the 90-day timeline for Part B eligibility and placement determination. Parental consent is not required for CF Notification. The Procedural Safeguards will be shared with families during the transition process. See North Carolina Transition Planning Timeline on page 12.

- 1. Please indicate the timeline for regular transmission of the child find/transition data from the CDSA to the LEAs. List the day(s) of the month data will be transmitted.
  - By the 5<sup>th</sup> of each month generate a list of children turning 2 years 3 months during the upcoming month. (Example: Children turning 2 years 3 months in June will be on the May report)

- Each list will include newly enrolled children who are older than 2 years 3 months during that month.
  - Cumberland County: Individual list to be given for a newly enrolled child at the time of enrollment. For example, a child enrolled during the month of April at the age of 2 years 5 months.
- 2. Please list the primary CDSA contact (list position), email address & phone number of the responsible party at the CDSA send the CF Notification.
  - Lisa Hemstreet, Assistant Director, <a href="mailto:lisa.hemstreet@chhs.nc.gov">lisa.hemstreet@chhs.nc.gov</a>
- 3. Please list the primary LEA contact (list position), email address & phone number in the LEA who will receive and document the CF Notification information (list for each LEA as applicable).
  - Bladen Co. Maureen Walsh, EC Preschool Coordinator, (910) 862-3380, mwalsh@bladen.k12.nc.us
  - Clinton City Lauren Faison, Preschool Coordinator, (910) 592-3132,
     Ifaison@clinton.k12.nc.us
  - Cumberland Co. Cassy Duffy, Transition Counselor, (920) 678-2762, cduffy@ccs.k12.nc.us
  - Robeson Co. Mary Schultz, EC Preschool Coordinator, (920) 671-4343, schultzm.sts@robeson.k12.nc.us
  - Sampson Co. Martha Honeycutt, EC Preschool Teacher, (910) 567-2244, marthah@sampson.k12.nc.us
- 4. Please indicate the method in which the CDSA and LEA contacts will ensure confidentiality through the use of password protection.
  - Electronically sent as an attachment to an email to the LEA contact person. The password will be sent in a separate email prior to the first electronic transmission.
- 5. Please indicate whether lists will be duplicated or unduplicated (i.e., one list will build upon the next).
  - Unduplicated

#### **Scheduling the Transition Planning Conference**

The most effective method of scheduling transition conferences is for both CDSA and LEA staff to have regularly established dates on which conferences are held. This should assure the adequate allocation of resources and staff time for attendance at all meetings. The Early Intervention Service Coordinator is responsible for scheduling, with input from the parent and LEA, and for holding the transition conference. The Preschool Staff is responsible for participating in all transition conferences, when invited. Part B Procedural Safeguards must be provided to the family during the transition process.

- 1. Please describe the agreed upon transition conference scheduling process between the CDSA and each of its LEAs.
  - During June an annual calendar that starts with July will be established between the CDSA and the LEA.
    - Cumberland: Each Tuesday (AM); Thursday (PM) at the CDSA when possible, and Monday, Wednesday, Friday as needed in the home.
    - Bladen: 1<sup>st</sup> (AM) and 3<sup>rd</sup> (PM) Tuesday of each month; location to be determined.
    - Robeson: 2<sup>nd</sup> (AM) and 4<sup>th</sup> (PM) Tuesday of each month at the Lumberton CDSA when possible and in the home at time and day to be determined.
    - Sampson: 1<sup>st</sup> (AM) and 3<sup>rd</sup> (PM) Thursday; location to be determined.
    - O Clinton City: 1st (PM) and 3rd (AM) Thursday; location to be determined.
  - The EISC Supervisor will send the master calendar to the LEA for review in June. The LEA will confirm the dates/times for the year or make appropriate adjustments for the school calendar variations.
    - Cumberland Supervisor Quo-Votis Covington, (910) 486-1605, Quovotis.covington@dhhs.nc.gov
    - Robeson Supervisor Rhonda Dial, (910) 272-3825, Ext. 27,
       Rhonda.dial@dhhs.nc.gov.
    - Bladen, Sampson, Clinton City Supervisor Vickie Gillespie, (910) 862-2128,
       Vickie.gillespie@dhhs.nc.gov.
- 2. Please list the parties responsible for scheduling the transition conferences. List the appropriate CDSA and the LEA staff.
  - Bladen Co. Maureen Walsh, EC Preschool Coordinator, (910) 862-3380, mwalsh@bladen.k12.nc.us
  - Clinton City Lauren Faison, Preschool Coordinator, (910) 592-3132, <u>Ifaison@clinton.k12.nc.us</u>
  - Cumberland Co. Cassy Duffy, Transition Counselor, (920) 678-2762, cduffy@ccs.k12.nc.us
  - Robeson Co. Mary Schultz, EC Preschool Coordinator, (920) 671-4343, schultzm.sts@robeson.k12.nc.us
  - Sampson Co. Martha Honeycutt, EC Preschool Teacher, (910) 567-2244, marthah@sampson.k12.nc.us

- 3. Please describe how the CDSA and LEAs will maintain an up-to-date contact list for staff responsible for scheduling and attending the transition conferences.
  - EC Preschool Coordinators/Directors will email contact information to the EISC Supervisors.
  - EC Preschool Coordinators/Directors contact information:
    - Bladen Jane Lomax, (910) 862-4136, <u>iclomax@bladen.k12.nc.us</u>
    - Clinton City To be filled, (910) 592-3132
    - O Cumberland Ruben Reyes, (910) 678-2440, RubenReyes@ccs.k12.nc.us
    - o Robeson Doris Hunt, (910) 735-2220, <a href="mailto:huntd.psrc@robeson.k12.nc.us">huntd.psrc@robeson.k12.nc.us</a>
    - O Sampson Patricia Jones, (910) 592-1401, pjones@sampson.k12.nc.us
  - EISC Supervisors will email contact information to the LEA Preschool Coordinators
  - EISC Supervisors contact information:
    - Cumberland Supervisor Quo-Votis Covington, (910) 486-1605, Quovotis.covington@dhhs.nc.gov
    - Robeson Supervisor Rhonda Dial, (910) 272-3825, Ext. 27, <u>Rhonda.dial@dhhs.nc.gov</u>.
    - Bladen, Sampson, Clinton City Supervisor Vickie Gillespie, (910) 862-2128,
       Vickie.gillespie@dhhs.nc.gov.
- 4. Please list the parties responsible for updating the contact list when changes occur in staffing. List responsible parties for the CDSA and each of the LEAs in this catchment area.
  - Bladen Jane Lomax, (910) 862-4136, jclomax@bladen.k12.nc.us
  - Clinton City Lauren Faison, Preschool Coordinator, (910) 592-3132, Ifaison@clinton.k12.nc.us
  - Cumberland Ruben Reyes, (910) 678-2400, <a href="mailto:RubenReyes@ccs.k12.nc.us">RubenReyes@ccs.k12.nc.us</a>
  - Robeson Doris Hunt, (910) 735-2220, huntd.psrc@robeson.k12.nc.us
  - Sampson Patricia Jones, (910) 592-1401, pjones@sampson.k12.nc.us
  - Cumberland Supervisor Quo-Votis Covington, (910) 486-1605, <u>quo-votis.covington@dhhs.nc.gov</u>
  - Robeson Supervisor Rhonda Dial, (910) 272-3825, Ext. 27, Rhonda.dial@dhhs.nc.gov
  - Bladen, Sampson, Clinton City Supervisor Vickie Gillespie, (910) 862-2128,
     Vickie.gillespie@dhhs.nc.gov

#### **Invitation to the Transition Planning Conference**

The Part C staff must send an invitation (Part C Written Notice/Invitation) to the LEA with written or oral parental consent. The invitation should be sent at least ten calendar days prior to the meeting. However, best practice is to develop a collaborative process for scheduling transition conferences to ensure attendance by all required participants.

For some children, Part B may not be invited to the transition conference. Procedural safeguards for the Part B program will be provided to the family during the transition process.

- 1. Please indicate the agreed upon process for transmitting the invitation to the IFSP transition planning conference. Note if it will be transmitted electronically by email, fax, or through the United States Postal Service.
  - The invitation (Ex: on 3-part NCR paper) is copied and sent to LEA contacts at least 10 days prior to the meeting.
    - The invitation will be transmitted via fax.
    - Cumberland County will have a copy placed in the mailbox provided by the CDSA.
- 2. Please note how the CDSA will monitor timely issuance of invitations.
  - Monitored at internal record audits at least once annually.
  - Monitored by Program Supervisors.
  - Monitored through feedback from EC Coordinators.
- 3. Please note how the LEAs will log in invitations once received.
  - LEA contact will input data onto the Child Find Notification Spreadsheet
- 4. Please indicate how the CDSA will inform the LEA if a child exits Part C after the transition planning conference has been held.
  - The CDSA Service Coordinator will inform in writing (email) the LEA contact that the child left – Part C (moved or exited). The child's initials and birth date (month and day without year) will be shared.
  - The exiting LEA will notify the receiving LEA. The exiting CDSA will notify the receiving CDSA.
- 5. Please note how the LEA staff will attend transition planning conferences held during the summer months.
  - The LEA will provide a designee to attend the TPC if the regular person is not available.
  - EC Director contact information:
    - O Bladen Jane Lomax, (910) 862-4136, jclomax@bladen.k12.nc.us
    - Clinton City Lauren Faison, Preschool Coordinator, (910) 592-3132, <u>Ifaison@clinton.k12.nc.us</u>
    - o Cumberland Ruben Reyes, (910) 678-2400, RubenReyes@ccs.k12.nc.us

- o Robeson Doris Hunt, (910) 735-2220, <a href="mailto:huntd.psrc@robeson.k12.nc.us">huntd.psrc@robeson.k12.nc.us</a>
- O Sampson Patricia Jones, (910) 592-1401, pjones@sampson.k12.nc.us
- 6. Note how the CDSA and LEAs will conduct a self-assessment of this process.
  - Ongoing, individual monitoring
  - Review of 6 and 12-month surveys
  - Annual meeting to review the regional plan

Late Referrals to Part C (90 days to 45 days prior to the child's third birthday)

See Federal IDEA Part C & Part B Transition Requirements for Late Referral to Part C on page 10 & 11.

When children are referred to Part C as they are approaching age three, there are different program and reporting requirements for the IDEA Part C and Part B programs depending on the age of the child. Please see attachments on pages 10 and 11 for timelines and roles and responsibilities of Parts C and B staff. Coordination between the IDEA Part C and Part B programs is critical to ensure that both programs can reach and maintain 100% compliance with SPP/APR Indicators Part C8 and Part B12 on early childhood transition. It is also critical to ensure that families gain an understanding of the different service delivery systems and their options in a compassionate and meaningful way.

Part B conducts assessments and develops the IEP within 90 days of referral (or sooner if timeline expires after the third birthday). Part B informs the family that the Part C Service Coordinator must be invited to the IEP meeting at the parent's request, and; invites Part C staff if the parent requests. Data are reported in Indicators Part B11, B12 (a) and B12 (e).

- 1. For children referred to the Part C program between 90 and 45 days prior to their third birthday, the transition conference is *NOT* required. The programs may, however, choose to do so and may conduct the initial IFSP and IEP Team meeting concurrently to meet Parts C and B timelines. Please indicate below the agreement on a standardized practice for conducting initial IFSP and IEP Team meetings.
  - Once the child is determined eligible for ITP, the CDSA will conduct TPC meetings with LEAs.
  - The LEAs will conduct initial referral meetings at a different time.
- 2. Parts C and B programs may also choose to jointly conduct evaluations for respective eligibility criteria to meet Parts C and B timelines. Please indicate below the agreed upon standardized practice for conducting evaluations for eligibility determination for both programs. How will the CDSA and LEAs attempt to collaborate?
  - Joint evaluations will not be conducted.
- 3. Please indicate the agreed upon process for transmitting the invitation to the initial IFSP and IEP Team conferences. Note if it will be transmitted electronically by email, fax, or through the United States Postal Service.
  - N/A Initial IFSPs are completed the same day as the eligibility determination evaluation.
  - The EISC will contact the LEA regarding scheduling the TPC.

#### Late Referral to Part C (45 days before third birthday)

See Federal IDEA Part C & Part B Transition Requirements for Late Referral to Part C on pages 10 & 11.

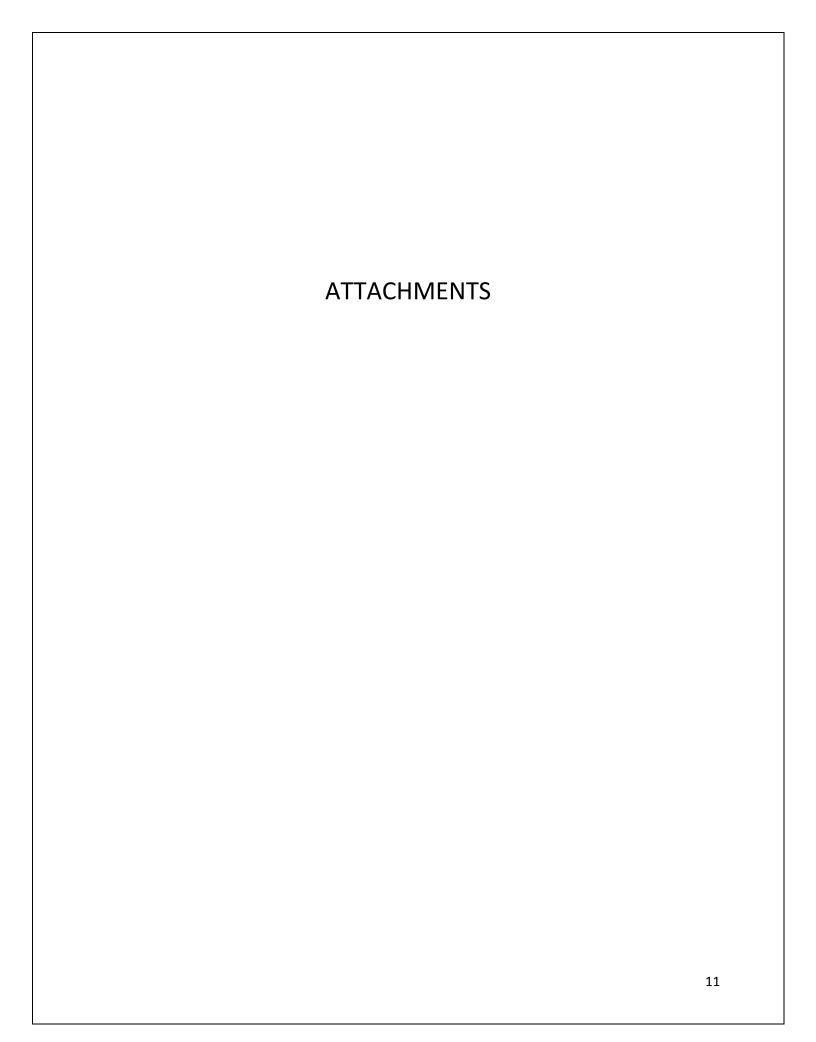
Part C can choose NOT to act on these referrals and the child is not considered served by Part C. LEA Notification and transition plan are **NOT** required unless eligibility is determined. A transition conference is NOT required. Part C assists the family in contacting the LEA and facilitates initiating the Part B process. Part B treats it as an initial referral if the parent initiated a request for an evaluation and provides parents with their procedural safeguards notice and Part B information. Part B completes the written referral, reviews existing data, provides prior written notice, and obtains parental consent if new assessments are needed. The Service Coordinator is not invited to the IEP Team meeting since the child was not served in Part C.

- 1. Please indicate the agreed upon process for Part C contacting the Part B program upon receipt of a late referral (45 days before the third birthday). Note the following: a) timeline for contacting Part B program upon receipt of late referral, b) form of documentation, and c) method or process for transmitting information, e.g., electronically, by email, fax, or phone.
  - The Fayetteville CDSA does not accept referrals on children 45 days before their third birthday.
  - Family or referral source is given information with the appropriate contact person for the LEA.

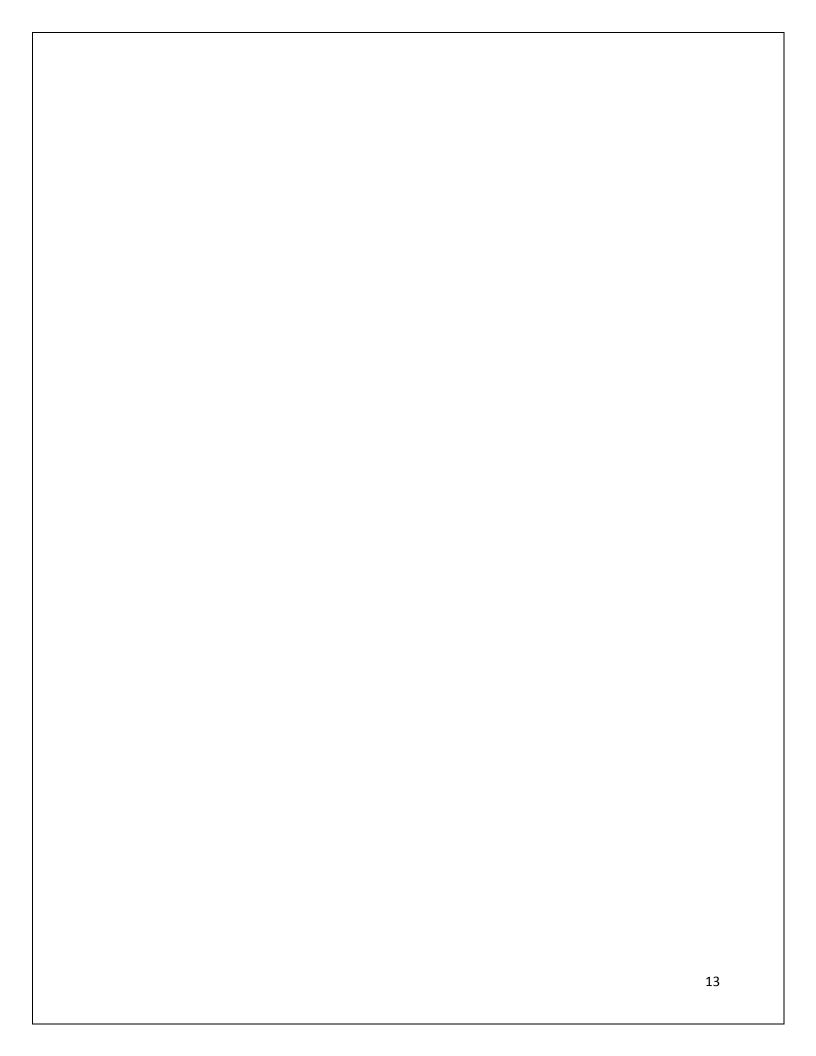
# **Catchment Area Transition Plan**

Assurances: The signatures below provide assurance that the CDSA and LEA administration accept the terms of this agreement and will fulfill the responsibilities and activities described above.

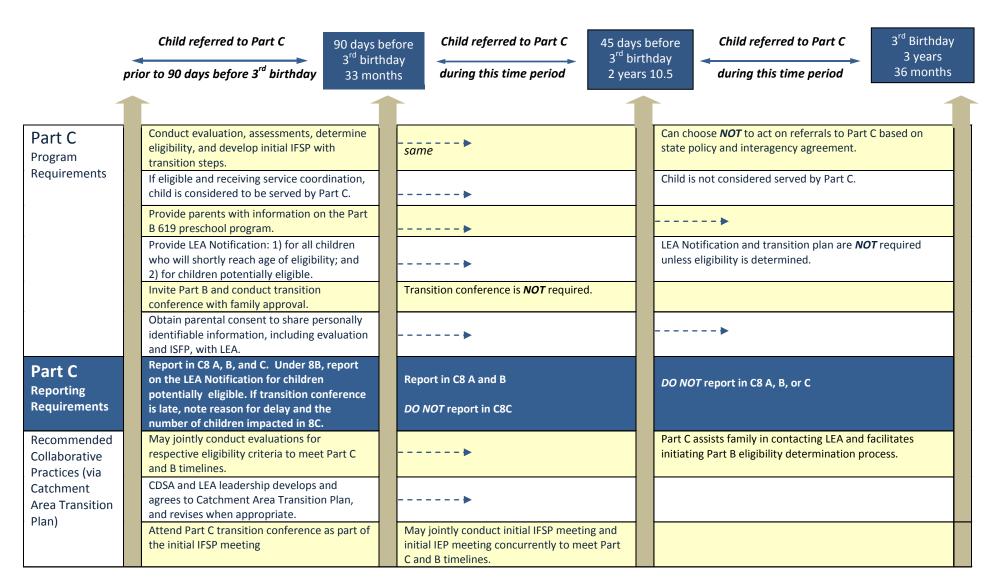
Signature of CDSA Director and each LEA Director required for the following	ng Catchment Area:
	[ Name of CDSA]
[Signature of CDSA Director]	[Date]
[LEA Name and Signature of Exceptional Children Program Director/Designee]	[Date]
[[LEA Name and Signature of Exceptional Children Program Director/Designee]	[Date]
[LEA Name and Signature of Exceptional Children Program Director/Designee]	[Date]
[LEA Name and Signature of Exceptional Children Program Director/Designee]	[Date]
[LEA Name and Signature of Exceptional Children Program Director/Designee]	[Date ]
[LEA Name and Signature of Exceptional Children Program Director/Designee]	[Date]



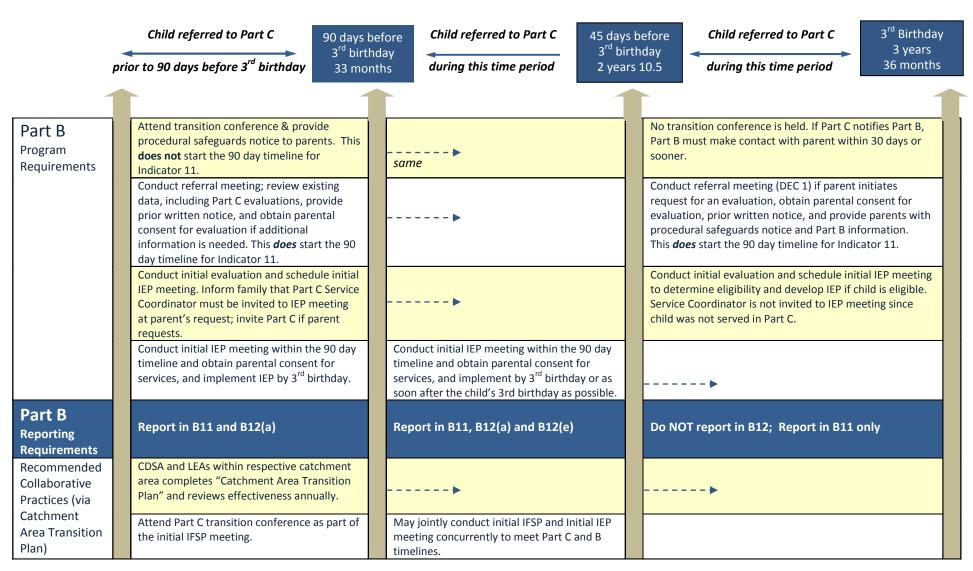
Child's Name:	Date of Birth:
Date	
Dear	
his letter is to provide notice of the following: (check all that apply)	IFSP
A meeting to discuss/determine your child's eligibility for the NC Infant-Toddler Program.  Your child is eligible for the NC Infant-Toddler Program.  Your child is not eligible for the NC Infant-Toddler Program.  Evaluation  An evaluation subsequent to initial IFSP development.	An initial meeting to develop your Individualized Family Service Plan.  A six-month review of your Individualized Family Service Plan.  An annual meeting to review your Individualized Family Service Plan.  Other review.  Transition  A meeting to add (or review) the transition plan to your child's Individualized Family Service Plan.  A Transition planning conference.  Date of referral to Part C:  Primary Language:
	identification, evaluation, or placement of your child or the
Action being proposed or refused:  Required for notice) Reasons why this action(s) is being proposed	vention services to your child or family.  ed, or refused, including a description of information used to make this
Action being proposed or refused:  Required for notice) Reasons why this action(s) is being proposed secision (i.e. parent interview information, evaluation/assessment parent interview information in formation interview interview information interview in the transition box, this Invitation to Transition in formation interview in the transition box, this Invitation to Transition in the transition interview in the transition interview in the transition in the transition interview in the transition in the transition interview in the transition in the transi	ed, or refused, including a description of information used to make this procedures, reports, records, etc.)  Address:  the following have been selected. Please call and confirm this date,  Address:  dior be informed of the above. They will receive a copy of this notice or if
Action being proposed or refused:  Required for notice) Reasons why this action(s) is being proposed lecision (i.e. parent interview information, evaluation/assessment parent interview information, evaluation/assessment parent interview information, evaluation/assessment parent interview information, evaluation/assessment parent interview information in the transition box, this invitation to Transition to Transition in the transition box, this Invitation to Transition in the transi	ed, or refused, including a description of information used to make this procedures, reports, records, etc.)  Address:  the following have been selected. Please call and confirm this date, Address:  dior be informed of the above. They will receive a copy of this notice or if on Planning Conference.
Required for notice) Reasons why this action(s) is being proposed ecision (i.e. parent interview information, evaluation/assessment proposed ecision (i.e. parent interview information in the transition proposed ecision (i.e. parent interview information interview information, evaluation/assessment proposed interview information	ed, or refused, including a description of information used to make this procedures, reports, records, etc.)  Address:  the following have been selected. Please call and confirm this date, Address:  dior be informed of the above. They will receive a copy of this notice or if on Planning Conference.
Action being proposed or refused:  Required for notice) Reasons why this action(s) is being proposed fecision (i.e. parent interview information, evaluation/assessment parent interview information in formation interview interview information being proposed in the transition box, this Invitation to Transition in formation in form	ed, or refused, including a description of information used to make this procedures, reports, records, etc.)  Address:  the following have been selected. Please call and confirm this date, Address:  dior be informed of the above. They will receive a copy of this notice or if on Planning Conference.



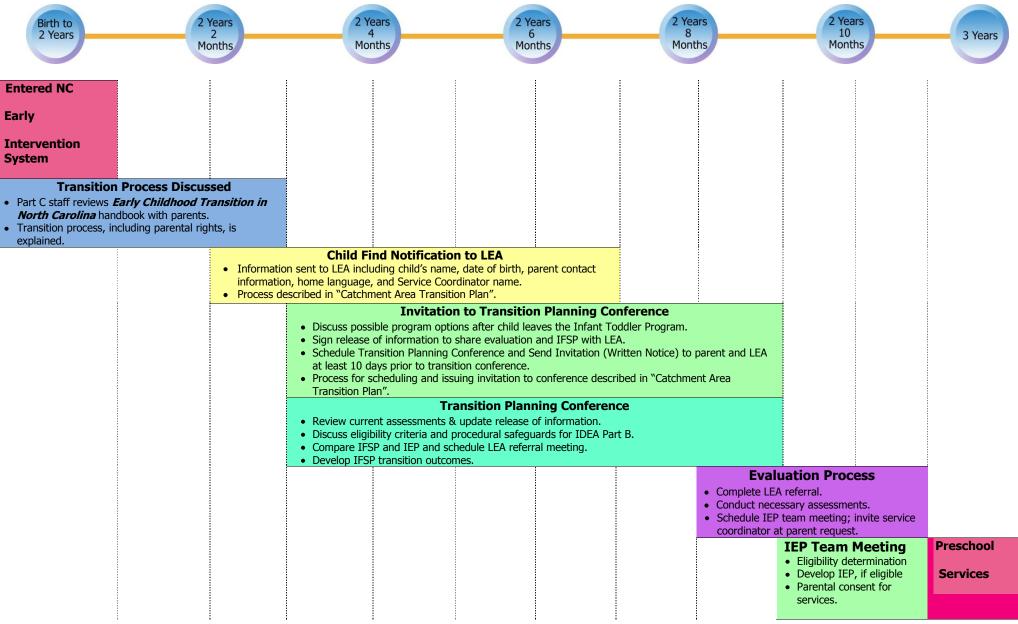
## North Carolina IDEA Part C & Part B Transition Requirements for Late Referrals to Part C



## North Carolina IDEA Part C & Part B Transition Requirements for Late Referrals to Part C



# **h Carolina Early Childhood Transition Timeline**



			Prior Written Notice	Begin

## **Sample Child Find Notification Data Sharing Spreadsheet**

Instructions: Part C Service Coordinator supervisor or designee completes section in green and transmits to Part B designee according to the process described in Catchment Area Transition Plan.

CF Notification	L name	F name	Parent Name	Address	Phone	Date of Birth	Home Language	EISC Name	A Yrs	GE Mths	TPC Due	Invitation to TPC	Parent Not Interested	TPC Date Held
Notification	Litanic	1 manne	Nume	Address	Thone	Dute of Birtin	Lunguage	Nume	113	IVICIIS	Date	to ire	interested	Heiu
3/1/2011						9/11/2008			2	5	6/12/2011			

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